



Guide to the James Buchanan Duke Papers, 1777-1999 and undated

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David M. Rubenstein Rare Book & Manuscript Library

411 Chapel Drive

Duke University

Durham 27708

askRL@duke.edu

URL: <https://library.duke.edu/rubenstein/>

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Summary

Collection Title:

James Buchanan Duke papers, 1777-1999 and undated, bulk 1890s-1930s

Creator:

Duke, James Buchanan, 1856-1925

Abstract:

James B. Duke (1856-1925) was a tobacco manufacturer, industrialist, and philanthropist of Durham, North Carolina, and New York City and the youngest son of Washington Duke. He was also father to Doris Duke, who inherited a considerable portion of her father's estate at an early age and became known as "the richest girl in the world." James B. Duke's major business concerns included W. Duke, Sons and Company; American Tobacco Company; British American Tobacco Company; and Southern Power Company. His philanthropic activities included endowments of Trinity College (later renamed Duke University) and Lincoln Hospital of Durham, North Carolina. In December 1924, Duke established the Duke Endowment, a permanent trust fund whose beneficiaries include Duke University and three other institutions of higher education, rural churches, non-profit hospitals, and child care institutions throughout North and South Carolina. The collection was compiled from various sources and includes: correspondence; business, legal, and financial papers; estate and inheritance records; printed materials; miscellaneous materials; architectural drawings and blueprints; and pictures chiefly relating to the businesses, enterprises and philanthropy of James Buchanan Duke in North Carolina, South Carolina, New York, New Jersey, and Québec, Canada. About one-half of the collection documents the administration of his estate. Subject areas represented include: American Tobacco Company; British American Tobacco Company; Southern Power Company; business; finance; aspects of the tobacco industry, including automation, marketing and taxation; hydroelectric power; textile mills; charitable works; architectural planning and interior decoration; genealogy of branches of the Duke family; inheritance and succession; estate taxation; and legal procedure for wills, inheritance and business.

Extent:

33 Linear Feet
circa 24,000 Items

Language:

Materials in English

Collection ID:

RL.00001

Permalink:

<https://idn.duke.edu/ark:/87924/m1rk67>

Preferred Citation

[Identification of item], James Buchanan Duke Papers, David M. Rubenstein Rare Book & Manuscript Library, Duke University

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Background

Scope and Content

The papers of James Buchanan Duke have been collected from various sources over time and span the years 1777 to 1999, although the bulk of the material dates from the 1890s to the mid-1930s. The collection is divided into 7 series: Correspondence, Business Papers, Legal Papers, Financial Papers, Estate Papers, Miscellaneous, and Pictures. About one half of the collection documents the administration of the Estate of James B. Duke, Deceased, including legal proceedings stemming from claims made against the estate. The remainder of the collection deals largely with businesses and financial investments, mainly through the Business Papers, Financial Papers, and Estate Papers Series. To a lesser extent, aspects of Duke's philanthropy are documented through the Financial Papers, Correspondence, and Legal Papers, while personal topics are concentrated in the Picture Series, Miscellaneous Series, and Correspondence Series. Subject areas represented in the collection include: the tobacco and hydroelectric power industries; business and finance; philanthropy; genealogy on branches of the Duke family; inheritance; legal procedure; architecture and interior decoration; and, to a lesser degree, family life.

Since brother Benjamin Newton Duke participated in many of the same businesses and enterprises as James B. Duke, items of his business correspondence and documents related to his investments and domestic expenditures are also found throughout the collection.

Biographical/Historical

Chronology

Date	Description
1856, Dec. 23	Born, Orange County, N.C.

Date	Description
1870s	Attended Eastman Business College, Poughkeepsie, N.Y.
1878	Full partner in newly incorporated W. Duke, Sons and Company
ca. 1883	President, W. Duke, Sons and Company
1884	Moved to New York, N.Y. Negotiated contract with Bonsack Machine Company for use of cigarette manufacturing machine
1890	Organized The American Tobacco Company
1902, Sept. 27	Signed agreement with British tobacco manufacturers to form British-American Tobacco Company
1904, Sept.	Married Lillian McCreedy (divorced 1906)
1905	Established Southern Power Company with Benjamin N. Duke and George W. Watts
1907, July 23	Married Nanaline Holt Inman
1911, May	Dissolution of the American Tobacco Company ordered by the United States Supreme Court
1912, Nov. 22	Daughter, Doris Duke, born
ca. 1915	Purchased hydroelectric power resources on Saguenay River, Quebec, Canada

Date	Description
1915-1919	Began plans for a philanthropic trust to serve educational and other institutions in North Carolina and South Carolina
1917	Duke Farms Company, Somerville, N.J., incorporated
ca. 1923	Duke-Price Power Company established
1924, Dec. 11	Signed indentures establishing The Duke Endowment and The Doris Duke Trust
1925, Oct. 10	Died, New York, N.Y.
1928, May 21	Final determination by State of New Jersey Court in the Matter of the Estate of James B. Duke, Deceased
1930	Remains removed to the Memorial Chapel of Duke University Chapel
1934, June 18	Estate of James B. Duke liquidated
1961	Widow, Nanaline H. Duke, died

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Arrangement

The collection is organized into the following series: Correspondence, Business Papers, Legal Papers, Financial Papers, Estate Papers, Miscellaneous, and Pictures.

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Administrative Information

Publication Statement

David M. Rubenstein Rare Book & Manuscript Library

411 Chapel Drive

Duke University

Durham 27708

askRL@duke.edu

URL: <https://library.duke.edu/rubenstein/>

Access Restrictions

Collection is open for research.

Access note. Some fragile letterbooks and other volumes require consultation with staff regarding safe handling.

Use Restrictions

The copyright interests in the papers of James Buchanan Duke have not been transferred to Duke University. For further information, see the section on copyright in the Regulations and Procedures of the Special Collections Department.

Acquisition Information

The James Buchanan Duke Papers were transferred to the Special Collections Department from various sources beginning in 1957 and continuing through 1990. Funds from The Duke Endowment supported the reprocessing of this collection from 1991 to 1992. Additional material received as a gift from Darryl Copeland in 2021.

Processing Information

Processed by Donna Longo DiMichele

Completed April 2, 1992

To allow for improved housing and preservation, negatives in Pictures Series were separated and re-housed by Elizabeth Terry, and finding aid adjusted, June 2007.

Reprocessed by Mary Mellon, July 2014.

Updated by Leah Tams, December 2021.

Information about 1991-1992 processing

The current arrangement of the papers of James Buchanan Duke is the result of reprocessing, including reorganization and consolidation, of the materials in 1991 and 1992. This was undertaken to improve access for research and upgrade housing for the materials. The materials are now fully integrated into the collection under appropriate series and subseries. Throughout the collection, wherever attachments to correspondence appeared to have been displaced, attempts were made to re-establish these links. Check books were disbound and the check stubs filed in folders. Duplicate materials were removed.

Materials generated during the settlement of the Estate of James B. Duke, Deceased, and the determination of heirs under his will are all filed in the Estate Series in three sections, Correspondence, Legal Papers, and Financial Papers Subseries. The materials that were formerly filed as Research Records of Charles Caldwell are now primarily filed in the Estate Series, especially the Legal Papers Subseries. The majority of Caldwell's papers are filed in folders labeled Discovery or Claims; Caldwell's notes are filed in chronological order and some correspondence is interfiled with the notes. Where there were no dates, the materials were kept in the order in which they were previously filed although some reconstruction of order was possible by comparing dated and undated manuscripts. Caldwell's reports to the executors and census and other records that he collected are filed separately from his notes. The provenance of the typed lists of names and relationships filed in the front of the Estate Series, Legal Papers Subseries, Claims folders is unclear. These lists may have been created and added to the collection when it was previously arranged. Most of the genealogical materials are filed in the Legal Papers Subseries under Claims. Evidence previously filed under correspondence is now in the subseries under Evidence with the index created by the lawyers.

Some of the correspondence between James B. Duke and D. B. Strouse and P. A. Krise of the Bonsack Machinery Company was attached to the pages of a set of three letterbooks. To comply with preservation needs, the letterbooks were dismantled and the correspondence removed to three folders and filed in the Business Papers Series. The number of the letterbook page from which the leaf was removed was copied to the letter and the folders were arranged according to the arrangement of the original letter books. There is an index to the correspondence from each letter book.

Business, legal, and financial records pertaining specifically to the administration of James B. Duke's estate are filed in the Estate Series. Similar records, not pertaining to the settlement of the estate, are filed in the Business Papers, Legal Papers, and Financial Papers Series regardless of their dates.

As of 2014, the collection was reprocessed and many of these arrangement decisions were altered and are no longer valid. See updated scope and content and arrangement note.

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Related Materials

Related Material

Artifacts and Relics Collection, 1830s-[ongoing] (Duke University Archives/
David M. Rubenstein Rare Book & Manuscript Library)

Benjamin Newton Duke Papers, 1834-1984, bulk 1884-1929 (David M.
Rubenstein Rare Book & Manuscript Library)

Board of Trustees Records, 1860-ongoing (Duke University Archives/David M.
Rubenstein Rare Book & Manuscript Library)

Doris Duke papers, 1798-2003 (bulk 1930-1999) (David M. Rubenstein Rare
Book & Manuscript Library)

Duke Family papers, 1885-1992 (bulk 1892-1927) (David M. Rubenstein Rare
Book & Manuscript Library)

Duke Family papers on the Duke Farms residence, 1859-2004 and undated
(David M. Rubenstein Rare Book & Manuscript Library)

W. Duke, Sons & Co. Advertising Materials, 1880-1910 (David M. Rubenstein
Rare Book & Manuscript Library)

Washington Duke Papers, 1764-1987 (David M. Rubenstein Rare Book &
Manuscript Library)

William Preston Few Records and Papers, 1814 - 1971 and undated (bulk
1911-1940) (Duke University Archives/David M. Rubenstein Rare Book &
Manuscript Library)

Semans Family Papers, 1878-2008 and undated (David M. Rubenstein Rare Book & Manuscript Library)

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Names and Subjects

- Inheritance and succession -- North Carolina
- Inheritance and succession -- New Jersey
- Inheritance and transfer tax -- North Carolina
- Architectural drawings
- Tobacco industry -- New York (State)
- Procedure (Law) -- New Jersey
- Inheritance and transfer tax -- New Jersey
- Hydroelectric power plants -- Québec (Province)
- Hydroelectric power plants -- North Carolina
- Tobacco -- Marketing
- Finance -- United States
- Tobacco -- Taxation -- Law and legislation -- United States
- Businessmen -- North Carolina -- Correspondence
- Cigarette industry -- Automation.
- Interior decoration -- United States.
- Tobacco industry -- North Carolina
- Philanthropists -- North Carolina -- Correspondence
- Hydroelectric power plants -- South Carolina
- Businessmen -- New York (State) -- Correspondence
- Textile industry -- North Carolina
- Duke family
- Duke, James Buchanan, 1856-1925 -- Estate
- British American Tobacco Company
- Duke, Benjamin N. (Benjamin Newton), 1855-1929
- American Tobacco Company
- Duke, Doris
- Duke family -- Genealogy
- Duke Endowment
- Southern Power Company (Charlotte, N.C.)

Collection Inventory

Correspondence, 1880-1940 and undated, (1900-1911)

Arranged chronologically, with loose correspondence first.

Scope and Contents

Primarily personal and business letters and telegrams received and sent by James B. Duke or his agents, with letters sent or received by Benjamin N. Duke scattered throughout the correspondence. Letters related to philanthropic ventures, including contributions to Trinity College (later Duke University) and requests for donations and other forms of aid, are also present. Since the series includes several bound letterbooks, the correspondence was not divided between personal and business subjects. Richard B. Arrington, a secretary and agent for Benjamin N. Duke and James B. Duke, is the principal correspondent on behalf of James B. Duke in the letterbook dated from August 1, 1900 to January 30, 1906. Alexander H. Sands, another secretary and agent for Benjamin N. Duke and James B. Duke, is the principal correspondent on behalf of James B. Duke in the letterbook dated from February 20, 1920 to January 17, 1923. Major correspondents include Lida Duke Angier (Mrs. J.C. Angier), Richard B. Arrington, W.T. Blackwell, Bettie Roney Dailey (Mrs. John C. Dailey), Benjamin Newton Duke, Washington Duke, George W. Hill, Maude Duke Karnes, William R. Perkins, and Alexander H. Sands.

Loose correspondence dated after 1923 is primarily concerned with Benjamin N. Duke's effort to identify and, in some cases, financially assist first and second cousins on the Roney side of the family. The main correspondents in this matter are Benjamin N. Duke, Bettie Roney Dailey, Alexander H. Sands, and Edna L. Vaughan.

1880 (online item available) Box 1

Physical Description: 1 items

Digital Object: [1880](#)

Scope and Contents note

James B. Duke to Benjamin N. Duke and Sarah P. Duke, 18 August 1880, regarding family trip to Tennessee.

1892-1895 Box 1

Physical Description: 13 items

1896-1897 Box 1

Physical Description: 11 items

1898-1899 Box 1

Physical Description: 13 items

1900-1902	Box 1
Physical Description: 22 items	
<hr/>	
1903	Box 1
Physical Description: 16 items	
<hr/>	
1904-1905	Box 1
Physical Description: 73 items	
Scope and Contents note	
Includes telegrams from Benjamin N. Duke to James B. Duke regarding Washington Duke's health; condolence letters and telegrams to James B. Duke on the occasion of Washington Duke's death	
<hr/>	
1907	Box 1
Physical Description: 3 items	
Scope and Contents note	
Includes instructions from James B. Duke to Benjamin N. Duke for disbursements to Trinity College in 1907	
<hr/>	
1910-1911	Box 1
Physical Description: 3 items	
<hr/>	
1913	Box 1
Physical Description: 8 items	
Scope and Contents note	
Includes letter acknowledging receipt of a contribution to the Trinity College endowment; correspondence related to the Conservatory of Music lot in Durham, NC	
<hr/>	
1914	Box 1
Physical Description: 9 items	
Scope and Contents note	
Chiefly letters regarding Execution against the wages of Eustace Crocker (employee) (see also Legal Papers: Agreements, Court Records, Indentures, 1897-1925); letter from Trinity College alumnus to James B. Duke	
<hr/>	
1915-1916	Box 1
Physical Description: 2 items	

Scope and Contents note

Report from W. P. Few and Trinity College Board of Trustees on the distribution of the J.B. Duke's fund for "worn-out" Methodist preachers; J.B. Duke to Frank Vanderlip, requesting he act as the 1916 Trinity College Commencement speaker

1917-1918 Box 1

Physical Description: 8 items

Scope and Contents note

J.B. Duke to Alex. H. Sands requesting alteration to Doris Duke Trust; correspondence with National Americana Society re: chapter on the Duke family in "Annals of American Families" (see Miscellaneous Series: Printed Materials: Duke family history (oversize))

1919, 1922 Box 1

Physical Description: 2 items

1924 Box 1

Scope and Contents note

Mainly correspondence related to Benjamin N. Duke's search for relations; includes resolution from Mecklenburg Alumni of Trinity College supporting the change of the institution's name to Duke University

1925 Box 1

Physical Description: 4 folders

Scope and Contents note

Mainly correspondence related to Benjamin N. Duke's search for relations; includes confirmation of transfer of stock from James B. Duke to Duke University for building fund (May 29-June 1, 1925); letter from Benjamin N. Duke to Sarah P. Duke regarding James B. Duke's final illness and treatment (September 26, 1925);

1940 Box 1

Physical Description: 2 items

Scope and Contents note

Letter from A. H. Sands to R. L. Flowers, April 1940

Nanaline Duke, undated Box 1

Physical Description: 3 items

Scope and Contents note

Two letters addressed to W. R. Perkins, one page of notes

Letterbook: 1900, August 1-1906, January 30 Box 2

Physical Description: 1 Volumes

Access Restrictions:

Fragile—please ask for staff assistance in handling this item.

Letterbook: 1906, January 31-1908, November 18, 1906-1908 Box 3

Physical Description: 1 Volumes

Access Restrictions:

Fragile—please ask for staff assistance in handling this item.

Letterbook: 1908, November 18-1909, December 6, 1908-1909 Box 4

Physical Description: 1 Volumes

Access Restrictions:

Fragile—please ask for staff assistance in handling this item.

Letterbook: 1909, April 12- 1911, December 18, 1909-1911 Box 5

Physical Description: 1 Volumes

Access Restrictions:

Fragile—please ask for staff assistance in handling this item.

Letterbook: 1920, February-1923, December, 1920-1923 Box 6

Physical Description: 1 Volumes

Access Restrictions:

Fragile—please ask for staff assistance in handling this item.

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Business Papers, 1884-1941 (bulk 1910s-1920s)

Arranged by name of the business and type of material, then chronologically.

Scope and Contents

Partial documentation for businesses that James B. Duke owned or had investment interests in, including the American Tobacco Company, British-American Tobacco Company, Duke Farms Company, Orlando Water Power Corporation, Quebec Development Company, Southern Power Company, W. Duke, Sons and Company and other businesses. Contains correspondence; minutes and corporate records; financial records including ledger books, journals, cashbooks, voucher records, vouchers and cancelled checks; stock certificates; contracts; maps of power transmission lines; and financial worksheets.

The most complete records are for Duke Farms Company in Somerville, New Jersey (apparently a holding company), including documentation for Piedmont Electro-Chemical Company, Southern Power Company, Orlando Water Power Company, and other Duke-owned businesses. Also documented are negotiations between James B. Duke on behalf of W. Duke, Sons and Company and The American Tobacco Company, and representatives of the Bonsack Machine Company regarding the cigarette-rolling machinery that contributed to the dominance of Duke family's tobacco businesses.

For W. Duke, Sons and Company material dated after its merger with The American Tobacco Company, see The American Tobacco Company. Correspondence with The Bonsack Machine Company is filed with the W. Duke, Sons and Company correspondence and in The American Tobacco Company letterbook.

Accounts (miscellaneous), 1922-1927

Box 7

Physical Description: 4 items

Scope and Contents note

Worksheets of accounts owed James B. Duke by Orlando Water Power Corporation, Southern Investment Co. of New Jersey, Duke Farms Company; Analysis of profits and loss for Orlando Water Power Company for the years 1916-1920

American Tobacco Company: Correspondence,
1892-1894

Box 7

Physical Description: 3 items

Scope and Contents note

Includes copy of American Tobacco Company consignment agreement

American Tobacco Company: Correspondence,
1897-1900 Box 7

Physical Description: 14 items

Scope and Contents note

Includes 10 letters written by Richard Battle and various Colorado grocers related to the dismissal of Battle from American Tobacco Company (June-July 1898)

American Tobacco Company: Correspondence:
Letterbook, 1894 July 31-1904 October 10 Box 7

Access Restrictions:

Fragile—please ask for staff assistance in handling this item.

Scope and Contents note

Alphabetical index at beginning of book. Chiefly outgoing correspondence from J.B. Duke, and, to a lesser extent, B. N. Duke and R. Arrington; includes communication with the directors of the Bonsack Machine Co.

American Tobacco Company: Financial, 1891,
1895, 1902-1909, 1911 Box 7

American Tobacco Company: Financial: Stocks,
bonds, scrip, 1890-1913 Box 7

American Tobacco Company: By-laws, circa
1890 Box 7

American Tobacco Company: Corporate
mergers: Continental Tobacco Co., Consolidated
Tobacco Co., 1904 Box 7

American Tobacco Company: Leases of property
from W. Duke, Sons and Company, 1890 Box 7

American Tobacco Company: Testimony, John
R. Miller, et als, complainant and The American
Tobacco Co., defendants, 1895 January 2 Box 7

Scope and Contents note

Testimony of George Arents, treasurer of the American Tobacco Co.

American Tobacco Company: United States vs. American Tobacco Company et al., subpoena, 1908 March 11 Box 7

American Tobacco Company: United States vs. American Tobacco Company et al., testimony by J. B. Duke (pp. 3276-3514), 1908 Box 7
Physical Description: 4 folders

Anderson Traction Company: Acquisition, 1909 (online item available) Box 7
Digital Object: [Anderson Traction Company: Acquisition](#)

Scope and Contents note

Correspondence related to the purchase of the Anderson Traction Company by a syndicate that included James B. Duke and Benjamin N. Duke

British-American Tobacco Company, 1902, 1932 Box 7
Physical Description: 3 items

Scope and Contents note

Includes notes for telegrams sent by James B. Duke to Washington Duke and Col. Payne; illustrated menu for dinner given by James B. Duke to the British-American Tobacco Co. directors in London

British-American Tobacco Company: B.A.T. Bulletin, 1925 October Box 7

Scope and Contents note

Newsletter with James B. Duke commemoration

British-American Tobacco Company: Chairmanship of the Board of Directors: James B. Duke, 1912 April Box 7
Physical Description: 3 items

British-American Tobacco Company: Financial: Accounts with J.B. Duke, 1905-1906, 1910, 1913-1914, undated Box 7
Physical Description: 10 items

British-American Tobacco Company: Financial: Analysis of vouchers, journal entries, 1914 May-1914 June Box 7

British-American Tobacco Company: Financial: stocks, bonds, warrants, 1912-1913, 1920-1921, 1926	Box 7
Physical Description: 14 items	
Buchanan Investment Corporation: Corporate records: Certificate of Dissolution, 1929 March 27, 1933 February 3	Box 8
Physical Description: 2 items	
Buchanan Investment Corporation: Corporate records, 1924-1929, 1941	Box 8
Physical Description: 1 Volumes	
Scope and Contents note	
Includes Certificate of Incorporation, bylaws	
Buchanan Investment Corporation: Journal, 1924 September-1929 April	Box 8
Physical Description: 1 Volumes	
Buchanan Investment Corporation: Ledger, 1924-1929	Box 8
Physical Description: 1 Volumes	
Buchanan Investment Corporation: Cashbook, 1924 November-1929 March	Box 8
Physical Description: 1 Volumes	
Buchanan Investment Corporation: Vouchers, 1924-1929	Box 8
Buchanan Investment Corporation: Stocks, 1924-1929	Box 8
Buchanan Investment Corporation: Trial balances, 1925 October - 1929	Box 8
Buchanan Investment Corporation: Check stubs nos. 1-27; Cancelled checks, 1924-1929	Box 9
Duke Farms Company: Correspondence, 1917-1930	Box 9

Duke Farms Company: Minutes: Certificate of Incorporation (copy), 1922; Certificate of Dissolution, 1927, 1922, 1927	Box 9
Duke Farms Company: Minutes, 1922-1931, 1941	Box 9
Physical Description: 1 Volumes	
Scope and Contents note	
In addition to minutes of Board of Directors meetings, includes copies of Certificate of Incorporation; indenture of sale to Doris Duke (1927); Opinion, Doris Duke v. Executors of the Estate of James B. Duke; Inventory of tangible personal property of Duke Farms Co.	
Duke Farms Company: Ledger, 1922-1931	Box 10
Physical Description: 1 Volumes	
Duke Farms Company: Journal, 1922 December-1931 January	Box 11
Physical Description: 1 Volumes	
Duke Farms Company: Cashbook, 1922 December-1931 January	Box 12
Physical Description: 1 Volumes	
Duke Farms Company: Vouchers, 1922 December-1925 June	Box 9
Physical Description: 8 folders	
Duke Farms Company: Vouchers, 1925 July-1931	Box 13
Physical Description: 7 folders	
Duke Farms Company: Cancelled checks, 1922-1930	Box 13
Physical Description: 3 folders	
Duke Farms Company: Accounts, 1906-1929	Box 13
Duke Farms Company: Accounts (oversize), 1922	Oversize-folder 1

Duke Farms Company: Appraisal of real and personal property, 1925, December 15; Recast balance sheet...as of 1925, October 10, 1925	Box 13
Duke Farms Company: Assignments (Southern Investment Co. of Canada to Orlando Water Power Corp., 1916; Frank C. Schmitz to Orlando Water Power Corp., 1920; Orlando Water Power to Duke Farms, 1922; Duke Farms to Southern Power Co., 1927), 1916-1927	Box 13
Duke Farms Company: Bill of Sale: Duke Farms Co. to Doris Duke, 1927	Box 13
Duke Farms Company: Financial statements: worksheets (oversize), 1916-1925	Oversize-folder 1
Duke Farms Company: Federal Income Tax, 1918, 1919, 1926, 1927 Physical Description: 2 folders	Box 13
Duke Farms Company: Federal Income Tax, 1928, 1929, 1930 Physical Description: 3 folders	Box 14
Duke Farms Company: Income taxes (oversize), 1918-1919	Oversize-folder 1
Duke Farms Company: Loan with National City Bank, New York, 1923-1925	Box 14
Duke Farms Company: Staffing levels, 1917-1927	Box 14
Orlando Water Power Corporation: Financial statements: worksheets (oversize), 1916-1925	Box 74
Orlando Water Power Corporation: Patents, Austrian, 1917-1925	Box 14
Orlando Water Power Corporation: Patents, Brazilian, 1915-1925	Box 14
Orlando Water Power Corporation: Patents, Canadian, 1918-1921	Box 14

Orlando Water Power Corporation: Patents, English, 1912-1925	Box 14
Orlando Water Power Corporation: Patents, French, 1912-1925	Box 14
Orlando Water Power Corporation: Patents, German, 1916-1925	Box 14
Orlando Water Power Corporation: Patents, Hungarian, 1916-1925	Box 14
Orlando Water Power Corporation: Patents, Italian, 1913-1923	Box 14
Orlando Water Power Corporation: Patents, Italian (oversize), 1913-1920	Box 74
Orlando Water Power Corporation: Patents, Norwegian, 1916-1926	Box 14
Orlando Water Power Corporation: Patents, Spanish, 1914-1926	Box 14
Orlando Water Power Corporation: Patents, Spanish, published notices, 1919	Box 14
Orlando Water Power Corporation: Patents, Swedish, 1916-1925	Box 14
Orlando Water Power Corporation: Patents, Swiss, 1917-1925	Box 14
Orlando Water Power Corporation: Plan (blueprint) showing transmission line (oversize)	Box 74
Quebec Development Company, 1914-1924	Box 14
Quebec Development Company: Agreements involving Price Brothers and Company, Ltd., Duke-Price Power, and Orlando Water Power Corp., 1914-1920	Box 14
Quebec Development Company: George D. Haskell vs. Aluminum Company of America et al., 1929	Box 14

Quebec Development Company: Transmission lines in Canada (oversize)	Box 74
Southern Investment Company of Canada, 1913, 1916	Box 14
Southern Investment Company of Delaware and Southern Investment Company of New Jersey: Financial statements, 1912-1922	Box 14
Scope and Contents note	
Includes miscellaneous multi-year financial analyses, such as accounts with J.B. Duke and dividends paid	
Southern Investment Company of Delaware and Southern Investment Company of New Jersey: Financial statements: worksheets (oversize), 1912-1922	Oversize-folder 2
Southern Power Company: American Trust Company bonds, 1914-1922	Box 14
Southern Power Company: Maps of transmission system in North Carolina and South Carolina (oversize), 1922, undated	Box 73
Physical Description: 3 maps	
Scope and Contents note	
Two maps also show locations of textile mills	
Textile mills: correspondence, stocks, loans, 1892-1935	Box 14
Union Cotton Bagging Corporation, 1912-1923	Box 14
W. Duke, Sons and Company: Contract: Louis Bastet (tobacco paper), 1885	Box 14
Physical Description: 1 items	
W. Duke, Sons and Company: Correspondence, 1889	Box 14
Physical Description: 1 items	
Scope and Contents note	
J.B. Duke to B. N. Duke, 29 September 1889	

W. Duke, Sons and Company: Correspondence:
Bonsack Machine Co., 1884-1889 Box 15

W. Duke, Sons and Company: Correspondence:
Bonsack Machine Co., 1885-1889 Box 15

W. Duke, Sons and Company: Correspondence:
Bonsack Machine Co. (letters received from D.
B. Strouse and P. A. Krise) [Books 1-3], 1885
October-1889 December, undated 1885 Box 15

Physical Description: 3 folders

Scope and Contents note

Originally bound in three letterbooks. Table of contents included for each letterbook. Book 1 contains three letters from Jas. A Bonsack to J.B. Duke.

W. Duke, Sons and Company: Correspondence:
Bonsack Machine Co., 1890 June Box 15

Scope and Contents note

D.B. Strouse to J.B. Duke, June 28, 1890 (2 copies)

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Legal Papers, 1878-1926 and undated (bulk 1910s-1925)

Arranged by subject, then chronologically.

Scope and Contents

Property deeds, indentures of sale, and other legal documents and correspondence related to property transactions and agreements; documents and clippings related to Lillian N. Duke's 1925 appeal of the 1906 divorce suit between herself and James B. Duke; and miscellaneous contracts and court records. Also present are land plats and architectural plans by Horace Trumbauer and other architects for the properties owned by James B. Duke and indentures related to endowments he established. Several of the property transactions documented involve other members of the Duke family, including Benjamin N. Duke and Sarah P. Duke, Washington Duke, Mary E. [Duke] Lyon, and Mary Duke Biddle.

Agreements, court records, indentures,
1897-1925 Box 15

Property and Houses: Appraisals/Inventories,
1918, 1925-1926, undated Box 15

Scope and Contents note

Inventories and appraisals of personal property at Charlotte, NC (1926), 1 E. 78th St., New York, NY (1918, 1926), and Rough Point, Newport, R.I. (1925)

Property and Houses: Somerville, N.J., deed,
1916 Box 15

Property and Houses: Somerville, N.J.,
clippings, 1903-1987 Box 15

Property and Houses: Somerville, N.J.:
Blueprints, Duke Farms Co. melon house
(proposed) (oversize) Box 72

Property and Houses: Somerville, N.J.: Plans,
Greenhouse additions, 1903 Oversize-folder 7

Property and Houses: East 85th St., New York,
NY, 1906-1912 Box 15

Property and Houses: 1 East 78th Street, New
York, NY, 1913 Box 15

Scope and Contents note

Letter and bill from Frederick Collins to J.B. Duke regarding work performed on house

Property and Houses: 1 East 78th Street,
New York, NY: Architectural plans by Horace
Trumbauer, 1909 Oversize-folder 4

Property and Houses: 1 East 78th Street, New
York, NY, clippings, 1914, 1915, 1978 Box 15

Property and Houses: 1009 Fifth Ave., New
York, NY, 1901-1919, undated Box 15

Scope and Contents note

Includes indentures of sale of property from Benjamin N. Duke and Sarah P. Duke to J.B. Duke (1907), and from J.B. Duke and Nanaline Duke to Mary Duke Biddle (1919); undated inventory of personal property

Property and Houses: Charlotte, NC, 1917-1925 Box 15

Scope and Contents note

Includes accounts of money owed by J.B. Duke to Southern Power Company in relation to purchase of the property

Property and Houses: Charlotte, NC, clippings, 1966, 1977, 1997-1998 Box 15

Property and Houses: Charlotte, NC, land plats and blueprints for laundry in residence (oversize), 1919, 1922 Oversize-folder 3

Property and Houses: Durham, NC: deeds, land plats, indentures, etc., 1878-1907 Box 15

Scope and Contents note

Includes indentures of sale and deeds for property transactions involving James B. Duke and other Duke family members, including Washington Duke, Benjamin N. Duke, and Mary E. [Duke] Lyon

Property and Houses: Durham, NC: land plats, Conservatory of Music and Main Street Methodist Episcopal Church (oversize), 1907, 1913 Box 73

Property and Houses: Miscellaneous, 1901 Box 15

Physical Description: 1 items

Scope and Contents note

Cover letter for property deeds: Thomas Hall to Wm. Hall, Wm. Hall to Benjamin N. Duke

Estate of Elizabeth L. Roney, 1882-1884, undated Box 16

Scope and Contents note

James B. Duke was executor of Roney's estate. Includes Last Will and Testament, and correspondence related to settling bills

James B. Duke v. Lillian N. Duke and Frank T. Huntoon, 1906: On Petition for Divorce, Final Decree, 1906 May 7 Box 16

Lillian N. Duke v. James B. Duke, 1925: Correspondence, 1925-1926 Box 16

Scope and Contents note

Main correspondents are W. R. Perkins and representatives of the law firm of Miller & Otis. Contains a few copies of court documents that were sent as enclosures.

Lillian N. Duke v. James B. Duke, 1925: Court records, published, 1925 Box 16

Lillian N. Duke v. James B. Duke, 1925: Court records, 1925 Box 16

Lillian N. Duke v. James B. Duke, 1925: Court records, Exhibits, 1905-1906, 1925 Box 16

Lillian N. Duke v. James B. Duke, 1925: Court records, Memorandum, 1907, 1925, undated Box 16

Lillian N. Duke v. James B. Duke, 1925: Research: Legal precedents, 1925 Box 16

Lillian N. Duke v. James B. Duke, 1925: Miscellaneous, 1925, undated Box 16

Scope and Contents note

Includes the final opinion written by Justice Giegrich and clippings related to the lawsuit

Indenture: Cemetery endowment, Alamance County, NC, 1924 Box 16

Indenture and Deed of Trust establishing The Doris Duke Trust, 1924, December 11, with October 1925 additions, 1924-1925 Box 16

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Financial Papers, 1874-1933 and undated (bulk 1900s-1925)

Arranged in descending order according to the hierarchy of the original bookkeeping system, followed by miscellaneous financial records and subject folders.

Scope and Contents

Contains documents related to James B. Duke's private and business investments, including ledgers, journals, cashbooks, voucher records, deposit

slips, cancelled checks, stock certificates, and account balance worksheets. Also present are expense records for payroll and other costs in the Duke households and offices, including The Duke Endowment. Household and office expenses of Benjamin N. Duke and his family are present to a lesser extent. Miscellaneous business records are scattered throughout. Personal and family expenses are also documented through various orders, invoices and receipts for jewelry, travel, club memberships, automobiles, and other expenses.

Ledger No. 1, 1890-1901

Box 16

Physical Description: 1 Volumes

Scope and Contents note

Accounts grouped by entity involved with alphabetical index at beginning of volume.

Ledger No. 2, 1902-1912

Box 17

Physical Description: 1 Volumes

Scope and Contents note

Accounts grouped by entity involved with alphabetical index at beginning of volume.

Ledger No. 3, 1913-1914

Box 17

Physical Description: 1 Volumes

Scope and Contents note

Accounts grouped by entity involved with alphabetical index at beginning of volume.

Ledger No. 4, 1915-1920

Box 17

Physical Description: 1 Volumes

Scope and Contents note

Accounts grouped by entity involved with alphabetical index at beginning of volume.

Ledger No. 5, 1920-1925

Box 18

Physical Description: 1 Volumes

Scope and Contents note

Accounts grouped by entity involved with alphabetical index at beginning of volume.

Journal No. 1, 1890 December-1905	Box 18
Scope and Contents note	
Accounts grouped by entity involved with alphabetical index at beginning of volume.	
Journal No. 2, 1906 January-1912	Box 18
Scope and Contents note	
Accounts grouped chronologically. Numbers next to entity names correspond to page numbers in Ledgers Nos. 1-5	
Journal No. 3, 1912 December-1914	Box 19
Scope and Contents note	
Accounts grouped chronologically. Numbers next to entity names correspond to page numbers in Ledgers Nos. 1-5	
Journal No. 4, 1915 January-1919	Box 19
Scope and Contents note	
Accounts grouped chronologically. Numbers next to entity names correspond to page numbers in Ledgers Nos. 1-5	
Journal No. 5, 1920 January-1925 October	Box 19
Scope and Contents note	
Accounts grouped chronologically. Numbers next to entity names correspond to page numbers in Ledgers Nos. 1-5	
Cashbook No. 1, 1890 December-1901 November	Box 20
Cashbook No. 2, 1902 January-1912 April	Box 20
Cashbook No. 3, 1912 May-1914 December	Box 20
Cashbook No. 4, 1915 January-1918 July	Box 21
Cashbook No. 5, 1918 August-1922 April	Box 21
Cashbook No. 6, 1922 May-1925 October	Box 21
Voucher Records No. 1, 1914 May-December	Box 22

Scope and Contents note

Record of itemized expenditures, including office, staff, personal, and residential expenses

Voucher Records No. 2, 1915 January-1917 June Box 23

Scope and Contents note

Record of itemized expenditures, including office, staff, personal, and residential expenses

Voucher Records No. 3, 1917 June-1919 January Box 24

Scope and Contents note

Record of itemized expenditures, including office, staff, personal, and residential expenses

Voucher Records No. 4, 1919 February-1921 April Box 25

Scope and Contents note

Record of itemized expenditures, including office, staff, personal, and residential expenses

Voucher Records No. 5, 1921 May-1923 May Box 26

Scope and Contents note

Record of itemized expenditures, including office, staff, personal, and residential expenses

Voucher Records No. 6, 1923 June-1925 February Box 27

Scope and Contents note

Record of itemized expenditures, including office, staff, personal, and residential expenses

Voucher Records No. 7, 1925 March-October Box 28

Scope and Contents note

Record of itemized expenditures, including office, staff, personal, and residential expenses

Cancelled checks, Bankers Trust Co., 1916 March 30-1925 July 10	Box 29
Physical Description: 2 folders	
Cancelled checks, Farmers' Loan and Trust Co., 1894 October 15-1909 August 9	Box 29
Physical Description: 4 folders	
Cancelled checks, Farmers' Loan and Trust Co., 1909 September 2-1924 May 8	Box 30
Physical Description: 2 folders	
Cancelled checks, Morgan Guaranty Trust Co. of New York, 1912 January 19-1925 June 29	Box 30
Physical Description: 3 folders	
Cancelled checks, National Bank of Commerce, 1914 February 25-1925 June 9	Box 30
Cancelled checks, National City Bank of New York, 1922 January 7-1925 September 2	Box 30
Cancelled checks, Passbooks, 1907-1919	Box 30
Deposit Slip Register (J.B. and B.N. Duke), 1918 July-1921 July	Box 31
Access Restrictions: Fragile—please ask for staff assistance in handling this item.	
Deposit Slip Register, 1921 July-1922 June	Box 32
Physical Description: 1 Volumes	
Access Restrictions: Fragile—please ask for staff assistance in handling this item.	
Scope and Contents note Mainly payments to the credit of various Duke family members, including Nanaline H. Duke, Doris Duke (via trust), Walker P. Inman, Sarah P. Duke, Mary Duke Biddle, Anthony J. Drexel Biddle, Jr., Angier B. Duke, and Cordelia Biddle Duke. Business expenses scattered throughout.	
Payroll and other expenses, 1917-1928	Box 33
Physical Description: 1 Volumes	

Scope and Contents note

Includes transactions with the Estate of James B. Duke, The Duke Endowment, Nanaline H. Duke, Benjamin N. Duke (office and personal), Sarah P. Duke, Mary Duke Biddle, Angier B. Duke

Employee Certificates of Residency, NY State
Income Tax, 1921-1927 Box 34

Federal Income Tax, 1920-1925 Box 34

Physical Description: 6 folders

State Income Taxes: Correspondence with
Income Tax Bureau, State of New York, 1922,
1926 Box 34

Physical Description: 4 items

Miscellaneous receipts, invoices, etc.,
1878-1917 Box 34

Physical Description: 11 folders

Scope and Contents note

Includes invoices, receipts, certificates and scattered correspondence related to stock transactions, loans, business expenses of J.B. Duke and B.N. Duke, and personal xpenses of J.B. Duke and Nanaline Duke, including those for jewelry, travel, club memberships, automobiles, clothing and other purchases.

Miscellaneous receipts, invoices, etc.,
1921-1925, undated Box 35

Physical Description: 2 folders

Scope and Contents note

Includes invoices, receipts, certificates and scattered correspondence related to stock transactions, loans, business expenses of J.B. Duke and B.N. Duke, and personal xpenses of J.B. Duke and Nanaline Duke, including those for jewelry, travel, club memberships, automobiles, clothing and other purchases.

Miscellaneous financial statements of James B.
Duke (oversize), 1913-1925, undated Box 74

Trial balances, 1898-1900 Box 35

Farmers' Loan and Trust Company, NY: Loans and stocks, 1902-1912 Box 35

Farmers' Loan and Trust Company, NY: Passbook, 1912-1919 Box 35

First Methodist Episcopal Church, Somerville, N.J.: Deeds, 1874, 1919, 1925, 1928 Box 35

First Methodist Episcopal Church, Somerville, N.J., 1921-1932, undated Box 35

Physical Description: 3 folders

Scope and Contents note

Contains correspondence, receipts, and scattered financial worksheets related to the establishment of a building fund and the design and construction of the church. Also includes building specifications from architect P.C. Van Nuys and builder's contract (1928) and a building fund analysis for the years 1921-1929 (1929).

First Methodist Episcopal Church, Somerville, N.J.: Floor plans (oversize) Box 73

German-American National Bank of New Orleans: liquidation and final dividends, 1931-1933 Box 35

Lincoln Hospital, Durham, NC: Endowment, 1905 Box 35

Physical Description: 3 items

Scope and Contents note

Letter, receipt and agreement related to transfer of \$5000 worth of American Tobacco Company 4% bonds to the Trustees of Lincoln Hospital

List of charitable contributions, 1890-1925, undated Box 35

Physical Description: 1 items

Scope and Contents note

List of financial contributions to churches, hospitals, orphanages and homes, YMCA and YWCA, charities, colleges, and unidentified donations

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Estate Papers, 1777-1934 and undated (bulk 1926-1928)

Scope and Contents

Contains documentation related to the settlement of the Estate of James B. Duke and is divided into four subseries: Correspondence, Legal Papers, Financial Papers, and Printed Material Subseries. Due to Item VI of Duke's will, which provided for a bequest of two million dollars to be divided among extended family members, the bulk of the Correspondence and Legal Papers Subseries consist of letters, legal and genealogical research, affidavits, and other documents related to Item VI claims. Also documented are bequests to various trusts, including the Duke Endowment and the Doris Duke Trust; accounts of James B. Duke's wealth and property at the time of his death; the income earned and taxes levied against ongoing investments and business concerns; and the costs of administering the Estate. Individuals represented in the Estate Papers Series include George G. Allen, Charles Caldwell, Clarence E. Case, Elizabeth Duke, Nanaline H. Duke, William P. Few, Forrest Hyde, C.E. Mapes, William R. Perkins, Alexander H. Sands, James E. Stagg, and Eugene L. Vaughan.

Correspondence, 1925-1931, undated

Arranged chronologically.

1925, October-November 30	Box 35
Physical Description: 3 folders	
1925, December-1926, May	Box 36
Physical Description: 9 folders	
1926, June-1927, February	Box 37
Physical Description: 9 folders	
1927, March-August	Box 38
Physical Description: 7 folders	
1927, September-1928, February	Box 39
Physical Description: 8 folders	
1928, March-1931, March, undated	Box 40
Physical Description: 6 folders	

Legal Papers, 1777-1928, undated (bulk 1925-1928)

Scope and Contents

Includes records collected and notes and reports of findings made by Charles Caldwell during his pre-trial research; notes and legal research by executors and attorneys; genealogical charts and other sources of information on the Duke family; reports and correspondence from private investigators and handwriting and document experts; affidavits, completed questionnaires, and related correspondence submitted by claimants; court records including evidence; records for the distribution of the monies under Item VI of the will; and other legal records. The bulk of the court records are related to the Elizabeth Duke et al. (Texas) petition for an Item VI distribution. Inventories of Mr. Duke's personal properties are filed under Receipts for Legacy and Refunding Bonds, 1926. Receipts for specific bequests are filed alphabetically by recipient name.

Nanaline Duke et. al. (executors) v. Southern Power Co. (Piedmont Electro-Chemical Co.) and Dillworth Methodist Episcopal Church, South, 1923 October-1927 February

Box 40

Physical Description: 3 folders

Scope and Contents note

Correspondence, affidavits, exhibits, court orders and decrees related to claims made against the estate of J.B. Duke.

Nanaline Duke et. al. (executors) v. Southern Power Co. (Piedmont Electro-Chemical Co.) and Dillworth Methodist Episcopal Church, South: Cancelled notes transferred in settlement, 1927 February

Box 40

Research: Genealogical "wheel" charts showing kinship to John Roney and Taylor Duke (oversize), circa 1926

Box 73

Physical Description: 2 charts

Research: Legal precedents, circa 1927

Box 41

Research: Notes on Elizabeth Duke claim, Thomas Duke kinship: (Texas), circa 1927 June

Box 41

Research: Notes on Elizabeth Duke claim, Thomas Duke kinship: (Georgia) (includes affidavits), 1927 June-July

Box 41

Research: Notes on Vaughan claim, Polly (Mary) Duke Vaughan kinship, circa 1927	Box 41
Research: Notes on Washington Duke, 1927	Box 41
Research: Report from National Coloniana Society to Executors on the descendents of J.B. Duke and disputed claims, 1927 April	Box 41
Research: Reports and correspondence from expert witnesses, 1928	Box 41
Research: Sources: Census returns with correspondence, 1800-1870 (1927), 1927-1928	Box 41
Physical Description: 2 folders	
Scope and Contents note	
Certified copies of census listings for Granville County, NC, Orange County, NC and Carroll County, GA, and correspondence with genealogists	
Research: Sources: Census returns: marked as Ex. "A"-Ex. "V", 1810-1870 (1927)	Box 41
Research: Sources: Census returns: Notes, circa 1927-1928	Box 41
Research: Sources: Court records, Franklin County, NC (extracts from minutes), 1852-1853 (1927)	Box 41
Research: Sources: Court records, Orange County, NC (with notes), 1753-1856 (1927)	Box 41
Research: Sources: Court records, Orange County, NC: Taylor Duke, 1799-1818 (1927)	Box 41
Research: Sources: Land and property deeds and transfers, 1777-1880 (1927), 1927	Box 41
Scope and Contents note	
Mainly records of Orange County [Durham County] property transfers, including transactions involving J.B. Duke, Washington Duke, Benjamin N. Duke, Brodie L. Duke, and Mary E. Lyon, and other known or potential relations	

Research: Sources: Marriage records and notes: Duke, Stagg, Vaughan, 1783-1927 Box 41

Research: Sources: Military service records and notes: M. Tillett Harris et. al., 1784 (1927), 1908-1927 Box 41

Scope and Contents note

Includes transcript of interview with M. Tillett Harris regarding his Civil War service and his acquaintance with W. "Bill" Vaughan

Research: Sources: Wills and inventories (with notes), 1788-1905 (1927), 1927 Box 41

Scope and Contents note

Includes copies of wills of Washington Duke (1900, 1904), William Duke, Sr. (1839, 1854), and Hardeman Duke (1835)

Research: Charles Caldwell: annotated copy of "Determination by the Executors...", 1927 Box 41

Research: Charles Caldwell: Daily Activity Statements, 1927 May 9-September 13 Box 41

Research: Charles Caldwell: Reports, 1927-1928 Box 42

Research: Charles Caldwell: Notes, 1927 June-November Box 42

Physical Description: 5 folders

Research: Charles Caldwell: Notes, 1927 December-1928 May, undated Box 42

Research: Charles Caldwell: Expenses and receipts, 1926 July-1928 March, undated Box 42

Elizabeth Duke claim: Notes about Elizabeth Duke's activities, correspondence, and evidence; used to prepare for direct/cross-examination, 1928 January-May, undated Box 43

Elizabeth Duke claim: Notes regarding exhibits, evidence, expert witnesses, and Elizabeth Duke, 1928 January 18-April 26, undated Box 43

Elizabeth Duke claim: Notes to prepare for trial on March 24 and 25, 1928, 1928	Box 43
Elizabeth Duke claim: Notes by Charles Caldwell regarding exhibits and evidence for trial, 1927 August 22-1928 April 28	Box 43
Elizabeth Duke claim: Notes for and correspondence to Senator Case, pertaining to evidence and trial, 1928 April 21	Box 43
Elizabeth Duke claim: Notes about Elizabeth Duke used to prepare for trial, 1928	Box 43
Elizabeth Duke claim: Reports of private investigator on Elizabeth Duke and others, 1927 November 29-December 17	Box 43
Elizabeth Duke claim: Notes on witnesses, 1928 March, undated	Box 43
Elizabeth Duke claim: Pretrial conference between lawyers for Estate / Elizabeth Duke (transcript), 1927 November 25	Box 43
Elizabeth Duke claim: Notes on testimonies and affidavits of Dr. Henry M. Duke and others, 1928, January 20, 1928 January 20	Box 43
Elizabeth Duke claim: Notes on testimonies and affidavits of John T. and Frances E. Eady, 1928 January 23-24	Box 43
Elizabeth Duke claim: Notes on testimonies (2 folders), 1928 January 23-31	Box 43
Elizabeth Duke claim: Notes on testimony and affidavits of Hattie Gaffield, 1928 January 26	Box 43
Elizabeth Duke claim: Notes on transcript of testimony, pp. 569-1120, 1928 January 25-31	Box 43
Elizabeth Duke claim: Notes from testimonies, 1928, March 15-16; notes in preparation for March 16, 1928 March	Box 43

Elizabeth Duke claim: Notes from testimony with Charles Caldwell's notes made during trial, 1928 March 19-22	Box 43
Elizabeth Duke claim: Notes from testimony by W. R. Perkins, including notes on evidence, 1928 March 22-26	Box 43
Elizabeth Duke claim: Pre-trial records: Interrogatories, 1928 April	Box 43
Elizabeth Duke claim: Notes on testimonies of George G. Allen, August Harkhorn, Stewart L. Hawkins, C.E. Mapes, 1928 May 21	Box 43
Elizabeth Duke claim: Notes on testimonies, undated	Box 43
Elizabeth Duke claim: Names of claimants presenting claims through E. Duke, 1927	Box 43
Elizabeth Duke claim: Charles Duke kinship (Georgia), 1928	Box 43
Elizabeth Duke claim: David Duke kinship (Georgia and Miss.), 1926-1928	Box 43
Elizabeth Duke claim: David and Thomas Duke kinship and affiliation with Primitive Baptist Church, affidavits, 1927	Box 43
Elizabeth Duke claim: David Duke kinship, 1927	Box 43
Elizabeth Duke claim: Robert Duke kinship, 1926	Box 43
Elizabeth Duke claim: Thomas Duke kinship: affidavits, 1926-1927	Box 43
Elizabeth Duke claim: Thomas Duke kinship: affidavits, 1927	Box 43

Physical Description: 2 folders

Elizabeth Duke claim: Thomas Duke kinship: affidavits, 1927-1928	Box 44
Physical Description: 4 folders	
Elizabeth Duke claim: Thomas Duke kinship: (Primitive Baptist), affidavits and evidence, 1927	Box 44
Elizabeth Duke claim: Thomas Duke kinship: (Primitive Baptist), affidavits and interviews, 1927	Box 44
Elizabeth Duke claim: Misc. affidavits, 1926-1928	Box 44
Elizabeth Duke claim: Affidavits relating to her evidence, 1927-1928	Box 44
Vaughan claim: List of descendants, undated	Box 44
Vaughan claim: Executor's questionnaires and affidavits (disallowed claims), 1925-1927	Box 44
Physical Description: 2 folders	
Vaughan claim: Statement by Eugene Lee Vaughan, 1926 June 22	Box 44
Vaughan claim: Statement of evidence submitted by E.L. Vaughan, 1926 October 18	Box 44
Vaughan claim: Evidence submitted by E.L. Vaughan, 1926	Box 44
Vaughan claim: Statement on behalf of E.L. Vaughan, setting forth the grounds of his claim, with affidavits, 1927 April 18	Box 44
Physical Description: 2 folders	
Vaughan claim: Recapitulation of the facts on which E.L. Vaughan bases his claim, 1927 May 5	Box 44
Vaughan claim: Notes about claims and evidence, undated	Box 44

Vaughan claim: Affidavits, A-W, 1925-1927, undated	Box 44
Physical Description: 3 folders	
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Vaughan claim: Tillett Harris's affidavits, records of questioning, pension records, 1927, undated (online item available)	Box 44
Digital Object: Vaughan claim: Tillett Harris's affidavits, records of questioning, pension records	
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Vaughan claim: Last will and testament of James Vaughan (1788, October 26), undated	Box 45
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On Petition for Decree of Distribution of \$2 million under Item VI of [J.B. Duke's] Will, Decree of Distribution, 1927 November	Box 45
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On Petition for Decree: Order of Adjournment, 1927 November 25	Box 45
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On Petition of Edward Lee Vaughan for reopening case, etc.; Order, 1928 January 6	Box 45
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On Petition for Decree: Order, 1928 January 6	Box 45
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On Petition for Decree: Trial transcript, 1928 January 6	Box 45
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On Petition for Decree: Trial transcript [Elizabeth Duke claim], 1928 January 20	Box 45
Physical Description: 2 folders	
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On Petition for Decree: Trial transcript [Elizabeth Duke claim], 1928 Jan 23-25	Box 45
Physical Description: 1 Volumes	
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On Petition for Decree: Trial transcript [Elizabeth Duke claim], pp. 557-1835, 1928 January 25-31, 1928 March 15-22	Box 46
Physical Description: 11 items 1 volume and 10 folders	

On Petition for Decree: Trial transcript [Elizabeth Duke claim], pp. 1836-2151, 1928 March 16-26	Box 47
Physical Description: 1 Volumes	
On Petition of Decree of Distribution: Order, 1928 May 21	Box 47
Clippings: Item VI of J.B. Duke's will, Elizabeth Duke claim, court hearings, 1927-1928	Box 47
Evidence: Index to P series and E.D. series (with notes), 1928	Box 47
Evidence: P series: P 1-2, undated	Box 47
Evidence: P series: P 3, 6-40, 1926-1928, undated	Box 47
Evidence: P series: P 41-60, 1866-1928, undated	Box 47
Evidence: P series: P 61-81, 1801-1928	Box 47
Evidence: P series: P 82-91, 95-96, 1861-1928, undated	Box 47
Evidence: P series: P 98, 1894-1928	Box 47
Evidence: P series: P 100, undated	Box 48
Evidence: P series: P 102-123, 1861-1928, undated	Box 48
Evidence: P series: P 130-140, 1861-1928, undated	Box 48
Evidence: P series: P 141-159, 161, 1866-1928, undated	Box 49
Evidence: P series: P 126-129, 1928	Box 49
Evidence: P series: P 160, pp. 1-38, 1928	Box 49
Physical Description: 3 folders	

Evidence: P series: P 160, pp. 1-38, 1928 Physical Description: 3 folders	Box 49
Evidence: pages from church books (photographs and photostats), 1928 Physical Description: 2 folders Scope and Contents note Photographs of church records, many with segments cut out (possibly used to construct evidence exhibits)	Box 49
Evidence: E.D. series: E.D. 1-5, 1928	Box 49
Evidence: E.D. series: E.D. 6, 7, 20, 26, 1928	Box 50
Evidence: E.D. series: E.D. 13-14, 18-19, 21-23, 1928	Box 50
Determination by the Executors of James B. Duke, Deceased, of Those Entitled to Participate in the Distribution Made Under Item VI..., 1927	Box 50
Determination by the Executors: Final awards, circa 1926-1928	Box 50
Determination by the Executors: Schedule of Disallowed Claims, circa 1927-1928	Box 50
Claims (allowed): Duke, John Taylor, kinship through: (Executors' questionnaires), 1927	Box 50
Claims (allowed): Duke, John Taylor, kinship through: James A. Duke, Martha Angeline Duke Moore (affidavits), 1926	Box 50
Claims (allowed): Duke, John Taylor, kinship through: Lida Duke Angier, Pattie Duke Moore (affidavits), 1926-1928	Box 50
Claims (allowed): Duke, John Taylor, kinship through: Nannie Duke Wyant, Maude Duke Karnes Stuart (affidavits), 1926-1927	Box 50

Claims (allowed): Duke, John Taylor, kinship through: John T. Duke, Lillie I. Duke (affidavits), 1926	Box 50
Claims (allowed): Duke, Robert, kinship through: Andrew J. Duke, Charles Washington Duke, Eliza Annie Duke (Evans)	Box 50
Claims (allowed): Duke, Robert, kinship through: Robert A. Duke (questionnaires and affidavits), 1926-1928	Box 50
Claims (allowed): Duke, William J., kinship through: (Executors' questionnaires), 1927	Box 50
Claims (allowed): Duke, William J., kinship through: James McCadden Duke, William Kirkland Duke, Price (Luena Duke Price) (affidavits), 1926-1927	Box 51
Claims (allowed): Duke, William J., kinship through: Holloway, Patterson, Lyon (affidavits), 1925-1928	Box 51
Claims (allowed): Riggs, Amelia Frances Duke, kinship through, 1925-1927	Box 51
Claims (allowed): Stagg, Mary Duke, kinship through, 1926-1928	Box 51
Claims (allowed): Fonville, Catherine Roney, kinship through: Executors' questionnaires, 1927	Box 51
Claims (allowed): Fonville, Catherine Roney, kinship through: affidavits, 1925-1928	Box 51
Physical Description: 2 folders	
Claims (allowed): Roney, Amos K., kinship through: Executors' questionnaires, affidavits, 1926-1927	Box 51
Claims (allowed): Roney, Benjamin F., kinship through: Executors' questionnaires, 1927	Box 51

<p>Claims (allowed): Roney, Benjamin F., kinship through: affidavits, 1925-1926</p> <p>Physical Description: 2 folders</p>	Box 51
<p>Claims (allowed): Roney, Calvin Newton Duke, kinship through: Executors' questionnaires, affidavits, 1925-1927</p>	Box 51
<p>Claims (allowed): Roney, Henry C., kinship through: Executors' questionnaires, 1927</p>	Box 51
<p>Claims (allowed): Roney, Henry C., kinship through: affidavits, 1925-1926</p> <p>Physical Description: 2 folders</p>	Box 51
<p>Claims (allowed): Roney, John T., kinship through: Executors' questionnaires, affidavits, 1926-1927</p>	Box 51
<p>Claims (disallowed): Clinton, Mary, kinship through, 1926-1927</p>	Box 52
<p>Claims (disallowed): Duke, Alfred Lee, kinship through, 1925-1927</p>	Box 52
<p>Claims (disallowed): Duke, Clevarious, kinship through, 1926-1927</p>	Box 52
<p>Claims (disallowed): Duke, Daniel (Virginia), kinship through (Virginia), 1926-1927</p>	Box 52
<p>Claims (disallowed): Duke, David Washington, kinship through, 1927</p>	Box 52
<p>Claims (disallowed): Duke, Edmund, kinship through, 1926-1927</p>	Box 52
<p>Claims (disallowed): Duke, Francis Kirkland, kinship through, 1927</p>	Box 52
<p>Claims (disallowed): Duke, James, (Sarah E. Duke Osborn), kinship through, 1926-1927</p>	Box 52
<p>Claims (disallowed): Duke, James, kinship through (Virginia and West Virginia), 1926-1927</p>	Box 52

Claims (disallowed): Duke, James, kinship through (West Virginia), 1927	Box 52
Claims (disallowed): Duke, James P., kinship through (Louisiana and Alabama), 1926-1927	Box 52
Claims (disallowed): Duke, John Taylor, kinship through: Walter Lewis Duke (problem of), 1929	Box 52
Claims (disallowed): Duke, John Taylor, kinship through: Grief Duke (problem of): includes Duke, Latta, Garrard, Proctor, questionnaires and affidavits, 1925-1927	Box 52
Claims (disallowed): Duke, Joseph, kinship through, 1926-1927	Box 52
Claims (disallowed): Duke, Llewellyn/Robert, kinship through, 1925-1927	Box 52
Claims (disallowed): Duke, Mary Elizabeth, kinship through, 1926-1927	Box 52
Claims (disallowed): Duke, Polly, kinship through, 1927	Box 52
Claims (disallowed): Duke, Reany (Reny), kinship through, 1927-1928	Box 52
Claims (disallowed): Duke, Robert, kinship through, 1926-1927	Box 52
Claims (disallowed): Duke, Samuel , kinship through, 1925, undated	Box 52
Claims (disallowed): Duke, Tyre or Noah, kinship through, 1925-1927	Box 52
Claims (disallowed): Duke, William (Durell Mangum), kinship through, 1927	Box 52
Claims (disallowed): Duke, William (Polly Duke Compton), kinship through (Indiana, Ohio, and Virginia), 1898-1927	Box 52

Physical Description: 3 folders

Claims (disallowed): Duke, William, kinship through (Virginia and Tennessee), 1856-1927	Box 52
Physical Description: 2 folders	
Claims (disallowed): Duke, William Edmund, kinship through, 1927	Box 52
Claims (disallowed): Duke, William J., kinship through (North Carolina), 1925-1927	Box 53
Physical Description: 5 folders	
Claims (disallowed): Duke, William J. (John Duke) kinship through, 1926-1927	Box 53
Claims (disallowed): Duke, William J. (Polly Duke Hardin), kinship through, 1926-1927	Box 53
Claims (disallowed): Jacobs, Melinda Duke, kinship through, 1926-1927	Box 53
Claims (disallowed): Roney, kinship through, 1925-1927	Box 53
Physical Description: 2 folders	
Claims (disallowed): Roney (Trollinger), kinship through, 1926-1927	Box 53
Physical Description: 2 folders	
Claims, miscellaneous: Executors' questionnaires and affidavits, 1872-1927	Box 53
Item VI Beneficiaries: Assignments: Angier, John, 1926	Box 53
Item VI Beneficiaries: Assignments: Clute, Grover V., 1928	Box 53
Item VI Beneficiaries: Assignments: Clute, John H., 1928	Box 53
Item VI Beneficiaries: Assignments: Fonville, Gabriel L., 1928	Box 53
Item VI Beneficiaries: Assignments: Garrison, Barbara, 1927-1928	Box 53

Item VI Beneficiaries: Assignments: Jones, Sallie Colbino, 1927-1928	Box 53
Item VI Beneficiaries: Assignments: Lyon, W.F., 1927	Box 53
Item VI Beneficiaries: Assignments: Moore, Martha Ann, 1927-1928	Box 53
Item VI Beneficiaries: Assignments: Park, Marlowe Roney, 1927	Box 53
Item VI Beneficiaries: Assignments: Riggs, Frances, 1926-1928	Box 53
Item VI Beneficiaries: Assignments: Stagg, William L., 1927-1928	Box 53
Item VI Beneficiaries: Assignments: Wood, Joseph M., 1926-1928	Box 53
Item VI Beneficiaries: Attachment by the Court of share for Mrs. W.H. (Roxie) Foushee (Wilkinson v. Foushee), 1928-1929	Box 53
Item VI Beneficiaries: Guardianship: Barton, Essie Lee and Jessie May, 1923-1927	Box 53
Item VI Beneficiaries: Guardianship: Bowden, Alice M., 1927-1928	Box 53
Item VI Beneficiaries: Guardianship: Dailey, John Calvin and Lucille Park, 1927	Box 53
Item VI Beneficiaries: Guardianship: Davis, Henry W., Stanley W., and Montrose J., 1927-1928	Box 53
Item VI Beneficiaries: Guardianship: Duke, Charles W., 1927-1928	Box 53
Item VI Beneficiaries: Guardianship: Fonville, Ralph W. and Raymond E., 1927-1928	Box 53
Item VI Beneficiaries: Guardianship: Holloway, Clarence R., Hallie, Reba, and J. Earl, 1927-1928	Box 53

Item VI Beneficiaries: Guardianship:
Patterson, Victor Hugo, Maurine, and Elbert
Earle, 1927-1928 Box 53

Item VI Beneficiaries: Guardianship: Price,
William N., 1927-1928 Box 53

Item VI Beneficiaries: Guardianship: Roney,
Mildred, 1927-1928 Box 53

Item VI Beneficiaries: Guardianship:
Rowland, Mary Florence and Annie Elizabeth,
1924-1928 Box 53

Item VI Beneficiaries: Guardianship: Wilson,
Walter A. and Doris A., 1927-1928 Box 53

Receipts for Distributions of Assets, Income,
and Legacies, and Refunding Bonds,
1926-1934 Box 54

Physical Description: 4 folders

Scope and Contents note

Beneficiaries include The Doris Duke Trust, The Duke Endowment, and
Nanaline H. Duke

Receipts for covering specific bequests (A-Z),
1927-1929 Box 54

Physical Description: 11 folders

Scope and Contents note

Item VI beneficiaries

Estate of James B. Duke, First Accounting:
Petition on First Accounting with schedules,
1926 December 31 Box 55

Physical Description: 1 Volumes

Scope and Contents note

Schedules include inventories of assets, stocks, bonds as of October 1925;
inventories of personal property at homes in New York, NY, Rough Point,
RI, and Myers Park, Charlotte, NC; income to the Estate from October-
December 1926; funeral expenses; and administration expenses through
December 1926.

Estate of James B. Duke, Second and Final Accounting: Petition on Final Accounting with schedules, 1934, April 26; Order Allowing Final Account, 1934, June 15, 1934 June 15 Box 55

Physical Description: 1 Volumes

Scope and Contents note

Schedules include records of income to the Estate and expenses paid by executors since the First Accounting (December 1926)

Financial Papers, 1925-1934

Arranged with the estate's final accounting work papers first (related to Order Allowing Final Account); followed by volumes and records in descending order according to the hierarchy of the bookkeeping system, miscellaneous bookkeeping records, subject files, and banking records. Vouchers and receipts are arranged according to the original schedules of accounting ascribed by the executors.

Scope and Contents

Includes final accounting work papers for the estate, a ledger book, journal, cashbooks, trial balances, analysis of income, statements of income, voucher records, vouchers and receipts, and income tax returns. For inventories of James B. Duke's personal properties or receipts for specific bequests granted through his will, see the Legal Papers subseries.

Final Accounting work papers, 1925-1934 Box 55

Final Accounting work papers, 1934-1937 Box 55

Statements of Distribution of the Estate, 1926-1934 Box 55

Ledger, 1925-1934 Box 56

Physical Description: 1 Volumes

Journal, 1925 October 11-1934 June Box 56

Physical Description: 1 Volumes

Cashbook No. 1, 1925 October 16-1932 September 30 Box 56

Physical Description: 1 Volumes

Cashbook No. 2, 1932 October 1-1934 June 18 Physical Description: 1 Volumes	Box 56
Voucher Records No. 1, 1925 October-1930 April Physical Description: 1 Volumes	Box 57
Voucher Records No. 2, 1930 May-1934 June Physical Description: 1 Volumes	Box 58
Miscellaneous bookkeeping: Trial Balances, 1925-1934 Physical Description: 10 folders	Box 59
Miscellaneous bookkeeping: Analyses of Income, 1925-1928	Box 59
Miscellaneous bookkeeping: Statements of Income, 1929 June-December	Box 59
Miscellaneous bookkeeping: Bonds owned by J.B. Duke on 1925, October 10	Box 59
Miscellaneous bookkeeping: Stocks and bonds, 1925-1933	Box 59
Miscellaneous bookkeeping: Inventory of office furniture at 535 Fifth Ave., New York, NY, circa 1934	Box 59
Check stubs: National Bank of Commerce, 1925 October 11-1928 September 13	Box 59
Check stubs: The National City Bank of New York, 1925 October 11-1928 February 1	Box 59
Cancelled checks: National Bank of Commerce, 1925-1928 September 13	Box 59
Cancelled checks: The National City Bank of New York, 1925-1928 September 13	Box 59
Vouchers and receipts, Administration expenses, 1926 December-1927 February Physical Description: 3 folders	Box 59

Vouchers and receipts, Administration expenses, 1927 March-1928 September	Box 60
Physical Description: 11 folders	
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Vouchers and receipts, Administration expenses, 1928 October-1931 June	Box 61
Physical Description: 16 folders	
<hr/>	
Vouchers and receipts: Administration expenses, 1931 July-1934 June	Box 62
Physical Description: 15 folders	
<hr/>	
Vouchers and receipts: Bonds/securities delivered to trustees of The Duke Endowment, Trust for Doris Duke, and others, 1928-1933	Box 63
<hr/>	
Vouchers and receipts: Investments and exchanges, 1926-1931	Box 63
<hr/>	
Vouchers and receipts: Property sold, 1927-1931	Box 63
<hr/>	
Vouchers and receipts: Expenses paid from income, 1927-1933	Box 63
<hr/>	
Vouchers and receipts: Collection charges, 1926-1934	Box 63
<hr/>	
Vouchers and receipts: Taxes, 1927-1934	Box 63
<hr/>	
Vouchers and receipts: Debts of decedent, 1927	Box 63
<hr/>	
Vouchers and receipts: Inheritance taxes, 1926-1933	Box 63
<hr/>	
Vouchers and receipts: Executors' fees, 1927-1929	Box 63
<hr/>	
Vouchers and receipts: Liquidation of accounts payable, 1926-1931	Box 63
<hr/>	
Vouchers and receipts: Residuary bequests, 1927-1934	Box 63

Vouchers and receipts: Distribution of income, 1927-1934	Box 63
Vouchers and receipts: Miscellaneous, 1927-1931	Box 63
Bank advices: Bankers Trust Company, Farmers' Loan and Trust Company, Guaranty Trust Company of New York, National Bank of Commerce in New York, 1926	Box 63
Bank advices: Bankers Trust Company, 1927	Box 63
Bank advices: Farmers Loan and Trust Co., 1927	Box 64
Bank advices: Guaranty Trust Company of New York, 1927	Box 64
Bank advices: National City Bank of New York, 1927	Box 64
Bank advices: National Bank of Commerce in New York, 1927	Box 64
Bank advices: Bankers Trust Co., 1928	Box 64
Bank advices: Farmers Loan and Trust Co., 1928	Box 64
Bank advices: Guaranty Trust Company of New York, 1928	Box 64
Bank advices: National Bank of Commerce in New York, 1928	Box 64
Bank advices: National City Bank of New York, 1928	Box 64
Bank advices: Guaranty Trust Company of New York, 1929	Box 64
Bank advices: National Bank of Commerce in New York (Bank of Commerce in New York), 1929	Box 64

Bank advices: Guaranty Trust Company of New York, 1930	Box 64
Bank advices: Guaranty Trust Company of New York, 1931-1934 April Physical Description: 4 folders	Box 64
Passbooks: Central Union Trust Company, 1926-1930; Guaranty Trust Company of New York, 1927-1928	Box 65
Check stubs: Bankers Trust Company, 1925 November 5-1928 October 4	Box 65
Check stubs: The Farmers' Loan and Trust Company, 1925 October 11-1928 September 13	Box 65
Check stubs: Guaranty Trust Company of New York, 1925 October 11-1934 June 18 Physical Description: 2 folders	Box 65
Cancelled checks: Bankers Trust Company, 1925-1928	Box 65
Cancelled checks: The Farmers' Loan and Trust Company, 1925-1928 September 13	Box 65
Cancelled checks: Guaranty Trust Company of New York, 1925-1928 Physical Description: 3 folders	Box 65
Cancelled checks: Guaranty Trust Company of New York, 1929-1934 Physical Description: 2 folders	Box 65
Legal and other fees paid, 1928	Box 65
Federal Income Tax, 1925-1927 Physical Description: 10 folders	Box 65
Federal Income Tax, 1928-1934	Box 66
Federal Estate Tax, 1931 Physical Description: 1 items	Box 66

State and local taxes: NJ, NY, NC, TX, VA,
1925-1934 Box 66

Scope and Contents note

Includes receipt for New Jersey transfer inheritance tax for Doris Duke (1933)

Printed Material, 1925-1926, undated

Scope and Contents

Includes publications used by the executors to substantiate their legal case.

Handbook of County Records, corrected to
Dec. 31, 1924 [NC], 1925 Box 66

Handwriting Expert Testimony, circa 1920s Box 66

Confederate Homes and Pensions [public law],
circa 1927 Box 66

Eleventh Biennial Report of the N.C. Historical
Commission: December 1, 1924 to November
30, 1926, 1927 Box 66

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Miscellaneous, 1898-1999 and undated

Scope and Contents

Mainly clippings and printed material related to James B. Duke's life and his businesses, including memorial resolutions and articles. Also contains miscellaneous personal and family items, such as passports, a birth certificate, and tailoring dimensions. A scrapbook that originated after James B. Duke's death contains photographs and clippings related to James B. Duke's involvement in hydroelectric power and other business and philanthropic interests.

General, 1898-1999, undated

Biography: Nanaline H. Duke, ca. 1970s;
family history, Inman family, undated, circa
1970s, undated Box 66

Birth certificate, Doris Duke, 1912 Box 66

Clippings, "The Beginnings of a Trust" [American Tobacco Co.], Colliers (oversize), 1907 August Box 73

Clippings, Doris Duke, 1937, 1964-1990, 1999 Box 66

Scope and Contents note

Includes articles about Doris Duke's renovation efforts in Newport, RI

Clippings, miscellaneous, 1898-1915, 1924-1934 Box 66

Clippings, miscellaneous, 1947, 1960-1998, undated Box 66

Diploma from Eastman National Business College 1875, September 8 Oversize-folder 6

Passports: James B., Nanaline, and Doris Duke, 1923 Box 66

Proof for cast of commemorative plate: Signing of The Duke Endowment, undated (after 1924) Box 74

Scrapbook on James B. Duke: Business, philanthropic, family, undated Box 66

Scope and Contents note

Chiefly photographs and clippings related to business undertakings, including copies of photographs from James B. Duke's 1923 trip with Aluminum Company of America (Alcoa) executives to the Saguenay River in Quebec, Canada.

Tailoring dimensions and shoe pattern, James B. Duke, circa 1909-1923, undated Box 67

Printed Material, 1919-1982, undated

Scope and Contents

Arranged chronologically by printed or estimated publication date.

Biographical statements about James B. Duke, 1952-1982, undated Box 67

Biography of Eugene Healan Thomason, with description of J.B. Duke's patronage, undated	Box 67
Memorials: Address Commemorating the Ninth Anniversary of The Duke Endowment, given by George G. Allen, Greenville, SC, 1933	Box 67
Memorials: "In Memoriam, James B. Duke," Alumni Register of Duke University, 1925 November	Box 67
Memorials: Resolution: Death of Benjamin N. Duke: The Duke Endowment (presentation copy), 1929 (online item available)	Box 67
Digital Object: Memorials: Resolution: Death of Benjamin N. Duke: The Duke Endowment (presentation copy)	
Memorials: Resolution: Death of Benjamin N. Duke: Duke Power Company (presentation copy), 1929	Box 67
Memorials: Resolution: Death of James B. Duke: The Duke Endowment (presentation copies), 1925 (online item available)	Box 67
Digital Object: Memorials: Resolution: Death of James B. Duke: The Duke Endowment (presentation copies)	
Memorials: Resolution: Death of James B. Duke: Furman University (presentation copies), 1926	Box 67
Memorials: Resolution: Death of James B. Duke: Piedmont and Northern Railway Company (presentation copy), 1926	Box 67
Memorials: Program: Duke University: Memorial service for James B. Duke, 1925 October	Box 67
Memorials: Program: Duke University: Annual memorial services, 1939	Box 67
Memorials: Program: Johnson C. Smith University, 89th Anniversary ("Saluting James Buchanan Duke..."), 1956	Box 67

Duke family history (oversize), undated Box 73

Scope and Contents note

Possibly publication proof for chapter on the Duke family in "Annals of American Families" (see Correspondence Series, 1917)

Potvin, Damase and W. O'Farrell, The Saguenay River trip: historical, legendary, descriptive [travel literature], Quebec, 1923 Box 67

Free, E. E., "The New Empire of the Saguenay" (reprint), 1926 Box 67

Teague, Katherine, "A Twentieth Century King Midas?: James B. Duke", circa 1928-1929 Box 67

"In A Carolina Forest" [Duke University], in Time, 1931 April 27 Box 67

Cash, W.J., "Buck Duke's University," in The American Mercury, 1933 September Box 67

Rickey, James W. [Aluminum Company of America], "Hydro Power for the Production of Aluminum," copied from Transactions of the Electrochemical Society, Vol. LXX, 1936 Box 67

Saguenay River Developments, undated (1948 or later) Box 67

Watson, E.A. and L. McW., "Lynchburg Tobacco Imprints," in The Iron Worker, 1950-1951 Box 67

Scope and Contents note

Article describes the history of the Bonsack Machine Company and its manufacture by the Lynchburg Iron Foundry, as well as the use of the machines by W. Duke, Sons and Co. and the American Tobacco Company

Hunt, Roy A [Aluminum Company of America], "The Aluminum Pioneers," Newcomen Society in North America, 1951 Box 67

Fox, John W., Outline of Development of Duke Power Company, 1952 Box 67

Towe, Kenneth C. [American Cyanamid Co.], "William Brown Bell," Newcomen Society in North America, 1953; "Remarks Before the NY Society of Security Analysts," 1955; 1953, 1955	Box 67
The American Tobacco Story [American Tobacco Company], 1962	Box 67
Durden, Robert F., Troubled Legacy: James B. Duke's Bequest to His Cousins (reprint), 1973	Box 67

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Pictures, 1870s-1960s and undated (bulk 1910s)

Scope and Contents

The Pictures Series contains photographs of James B. Duke, Washington Duke, Benjamin N. Duke, and their immediate and extended families; photographs and sketches of properties and houses including Duke Farms (James B. Duke's Somerville, NJ estate), Duke's mansion in Charlotte, NC, the Duke Homestead, and Fairview (Washington Duke's home in Durham, NC); pictures from the album of Mildred Karnes Baldwin, first cousin once removed of James B. Duke; and various photographs related to business interests of James B. Duke.

Dailey, Bettie Roney (Mrs. John C.), undated	Box 68
Duke, Angier B. (oversize), circa 1923	Box 73
Duke, Artelia Roney, portrait, undated	Box 68
Physical Description: 1 items	
Scope and Contents note	
Image of Artelia Roney Duke portrait at Elon University, Elon, NC, reproduced as part of memorial article "Artelia Roney Duke: an Appreciation"	
Duke, Benjamin N.: The Misses Selby studio portrait, circa 1900s-1910s (oversize); Underwood and Underwood studio portrait, circa 1910s-1920s (oversize), circa 1900s-1920s	Box 73
Duke, Benjamin N.: Underwood and Underwood studio portrait, circa 1910s-1920s (oversize), circa 1900s-1920s	Box 74

Duke, Benjamin N. and Sarah P. with family,
1890s, circa 1916 Box 68

Scope and Contents note

Benjamin N. Duke, Sarah P. Duke, Angier B. Duke, Cordelia Duke Biddle and infant Angier Biddle Duke (circa 1916); Portrait of Sarah P. Duke with young Mary Lillian Duke [Mary Duke Biddle], Angier B. Duke, and unidentified woman (1890s); Benjamin N. Duke, possibly Ms. McCabe of Petersburg, Sarah P. Duke, James B. Duke, Angier B. Duke, and Mary Lillian Duke [Mary Duke Biddle] (1890s)

Duke, Doris, christening the Liberty Ship SS
James B. Duke, 1944 Box 68

Physical Description: 1 photographs

Duke, James B.: Eastman Business College
student, circa 1870s, 1934 Box 68

Physical Description: 3 photographs

Scope and Contents note

Portrait of James B. Duke while he was a student at Eastman Business College, Poughskeepie, New York; includes copy of 1934 letter from R.L. Flowers to W.R. Perkins describing the photograph.

Duke, James B., circa 1910s-1920s, undated Box 68

Scope and Contents note

Various prints of Underwood and Underwood portrait

Duke, James B.: Underwood and Underwood
studio portraits (front and profile) (oversize),
circa 1910s-1920s Box 73

Duke, James B.: Painting by John DaCosta, circa
1910s-1920s Box 68

Scope and Contents note

Black and white photographs of painting

Duke, James B.: Engraving (with signature),
circa 1905 Box 68

Duke, James B. and Benjamin N., 1924, undated Box 68

Scope and Contents note

Studio portrait of J.B. Duke and B.N. Duke (circa 1910s-1920s); Photographs of the brothers on the boardwalk in Atlantic City, New Jersey (1924)

Duke, James B., Benjamin N., Washington and others: Erwin, NC barbecue, circa 1902-1904 (online item available)

Box 68

Digital Object: [Duke, James B., Benjamin N., Washington and others: Erwin, NC barbecue](#)

Scope and Contents note

Various prints of two group photographs at an Erwin, NC gathering. Individuals pictured include: Benjamin N. Duke, Washington duke, James B. Duke, T.J. Walker, A.B. Carrington, J.S. Cobb, John C. Angier, A.G. Carr, W.A. Erwin, J. Edward Stagg, Frank Tate, E.S. Yarbrough, Captain Lemon, F.L. Fuller. Dates vary across copies of photograph.

Duke, James B., Benjamin N. and others near Erwin, North Carolina, circa 1902-1903

Box 68

Scope and Contents note

Group crossing the bridge over the Cape Fear River near Duke [Erwin], NC in buggies. Pictured are James B. Duke, Benjamin N. Duke, F.L. Fuller, W.A. Erwin, and J.S. Cobb. Dates vary across copies of photograph.

Duke, James B. and Doris, 1919

Box 68

Physical Description: 2 items
1 photograph and 1 photographic postcard

Scope and Contents note

Includes one photographic postcard from Doris Duke to Benjamin N. Duke, postmarked 1919. Postcard reads "With my best love Doris."

Duke, James Buchanan and Dula, Caleb C., undated

Box 68

Physical Description: 2 photographs

Scope and Contents note

Two still images captured from motion picture reel filmed at Dula's Yonkers, New York home.

Duke, James B. with family and friends, Myers Park, Charlotte, North Carolina, undated (online item available) Box 68

Physical Description: 21 photographs

Digital Object: [Duke, James B. with family and friends, Myers Park, Charlotte, North Carolina](#)

Scope and Contents note

Photographs of social gatherings at the Duke mansion in Myers Park, Charlotte, NC. See also Mildred Karnes Baldwin album.

Duke, James B., fishing trip, Carteret Lodge near Newport, North Carolina, undated Box 68

Scope and Contents note

Photographs feature James B. Duke, unidentified companions and lodge staff.

Duke, James B., funeral, Maplewood Cemetery and Duke University, 1925 (online item available) Box 68

Physical Description: 2 folders

Digital Object: [Duke, James B., funeral, Maplewood Cemetery and Duke University](#)

Scope and Contents note

Photographs of funeral procession and crowds along Main St. and other parts of Durham, NC; mourners and wreaths at Duke Mausoleum in Maplewood Cemetery, Durham (where J.B. Duke was originally interred); and students, faculty and memorial wreaths at Duke University (East Campus).

Duke, James B., funeral, Duke Memorial Methodist Church and Duke University, 1925 (online item available) Box 68

Digital Object: [Duke, James B., funeral, Duke Memorial Methodist Church and Duke University](#)

Scope and Contents

Photographs of family, mourners and hearse outside Duke Memorial Methodist Church; mourners including students and faculty at Duke University (East Campus), and onlookers along a street awaiting the funeral procession.

Duke, Nanaline H., 1915 Box 68

Duke, Sarah P. and Jerry Markham (gate watchman, Southern R.R.), circa 1910s-1920s Box 68

Scope and Contents note

Identification of Markham based on caption of identical image in the Mildred Karnes Baldwin album

Duke, Washington: Underwood and Underwood studio portraits (armchair) (oversize), circa 1890s-1905 Box 73

Duke, Washington, circa 1890s-1905, undated Box 68

Physical Description: 5 photographs

Scope and Contents note

Includes prints of Underwood and Underwood armchair portrait (2 images), Washington Duke with bicycle (2 images), and the Washington Duke memorial statue on the Woman's College Campus [East Campus], Duke University

Few, Benjamin F.; Few, Mary R. with Frank Rounds, 1960s (online item available) Box 68

Digital Object: [Few, Benjamin F.; Few, Mary R. with Frank Rounds](#)

Inman, Walker P., undated Box 68

Physical Description: 2 items
1 photograph and 1 negative

Perkins, William R., 1933 Box 68

Pickens, Marshall I., undated Box 68

Roney, Amos Kendall, Artelia Roney Duke Memorial Science Building, Elon College, North Carolina, undated Box 69

Sands, Alexander H., undated Box 69

Spence, Hersey Everett and Bessie Whitted Spence (Duke University) with Frank Rounds, circa 1960s Box 69

Staff and owners of British-American Tobacco Co. on the SS James B. Duke (oversize), undated Oversize-folder 5

Buildings and property: Duke Chapel Methodist Episcopal Church, South [Duke's Chapel United Methodist Church], Braggtown, Durham, NC (Horace Trumbauer drawings) (oversize), undated Box 73

Buildings and property: Duke Homestead; "Duke's First Factory" [barn], "Duke's mixture factory" (oversize), undated Box 73

Physical Description: 2 folders

Buildings and property: Duke Homestead (Washington Duke) and buildings, undated Box 69

Physical Description: 5 photographs

Scope and Contents note

Prints of Washington Duke on the porch of the the Duke Homestead dwelling; images of tobacco barns, one with Washington Duke standing beside it.

Buildings and property: Somerville, NJ, Estate: Postcards, circa 1907-1910, undated Box 69

Physical Description: 5 items

Scope and Contents note

Includes black and white enlargements of two postcards

Buildings and property: Somerville, NJ, Estate: Hand-colored photographs: identified areas, undated Box 69

Physical Description: 2 folders
20 photographs

Buildings and property: Somerville, NJ, Estate: Hand-colored photographs: unidentified areas, undated Box 69

Buildings and property: Somerville, NJ, Estate: Photograph of Horace Trumbauer's sketch of proposed mansion [never completed], circa 1911, 1975 Box 69

Scope and Contents note

Includes 1975 letter describing the background of the planning of the building.

Southern Power Co., Laying cornerstone of
Great Falls Station on Catawba River, SC, 1905 Box 69

Physical Description: 1 photographs

Scope and Contents note

Individuals pictured include W. S. Lee, Benjamin N. Duke, Dr. W. Gill Wylie,
James B. Duke, and Mary Duke Biddle

Quebec Development Company, Saguenay River,
Quebec, Canada: Photographic postcards, 1924,
undated Box 69

Physical Description: 5 photographs

Scope and Contents note

Scenes of La Grande Decharge (Alma, Quebec), Isle Maligne Station
cofferdam, and mixer house fire

Quebec Development Company, Saguenay River,
Quebec, Canada: Photographic postcards of
scenes from the construction of Isle-Maligne
Station, approximately 1924-1925 Box 69

Physical Description: 23 photographs

Quebec Development Company, Saguenay River,
Quebec, Canada: Photos of Isle-Maligne on
Saguenay River, approximately 1924-1925 Box 69

Physical Description: 3 photographs

Quebec Development Company, Saguenay
River, Quebec, Canada: Photos of staff of
Quebec Development Company, approximately
1924-1925 Box 69

Physical Description: 2 photographs

Scope and Contents

Identified individuals: D.F. Noyes, S.W. Myatt, Frank Harrison

Quebec Development Company, Saguenay River,
Quebec, Canada: Souvenir photograph booklets,
1924 Box 69

Physical Description: 2 booklets

Scope and Contents note

Photographs of construction of Isle Malign Station in Paper Manufacturers' Souvenir, 1924; Photographic map of Saguenay River in Programme of Summer Meeting for Saguenay Branch of the Engineering Institute of Canada, 1924, June 6.

Mildred Karnes Baldwin Album: List of album photographs; "Fairview" (home of Washington Duke) and extended Duke family, 1910-1912, 1950, undated

Box 70

Physical Description: 10 photographs

Mildred Karnes Baldwin Album: Benjamin N. Duke and Sarah P. Duke, St. Petersburg, Florida, 1914

Box 70

Physical Description: 2 photographs

Scope and Contents note

Pictures of the exterior of "Fairview," Washington Duke's house in Durham, and various extended family members and friends. Individuals pictured include Lida Duke Angier [Mrs. John C. Angier] Lillie Duke, John C. Angier, Mildred Karnes [Baldwin], J.D. Karnes, J. W. Karnes, W. C. Bradsher, Mrs. Bradsher, Mr. Dibbrel, S.W. Sparger, Dr. Pierce, Frances Green, Nancy Green Jones, and Nancy Karnes Bryant.

Mildred Karnes Baldwin Album: Duke Farms, Somerville, NJ and Myers Park, Charlotte, NC, 1925, undated

Box 70

Physical Description: 7 photographs

Mildred Karnes Baldwin Album: James B. Duke, Benjamin N. Duke and W. W. Flowers, Atlantic City, NJ; James B. Duke and Benjamin N. Duke, Charlotte, NC, 1920, 1924

Box 70

Physical Description: 3 photographs

Scope and Contents note

Photographs of J.B. Duke's car; the fountain, greenhouse, and offices at Duke Farms; J.B. Duke and Lucille Shane in New Jersey, and a social gathering at J.B. Duke's mansion in Myers Park, Charlotte, NC.

Mildred Karnes Baldwin Album: Benjamin N. Duke, circa 1910s-1920s; Sarah P. Duke and

Jerry Markham (gate watchman, Southern R.R.), 1916, undated	Box 70
Physical Description: 2 photographs	
Mildred Karnes Baldwin Album: James B. Duke, Lucille Shane, and Eustice Crocker (chauffeur), New Jersey, 1925	Box 70
Physical Description: 1 photographs	
Negatives: Mildred Karnes Baldwin album, 1910-1925, undated	Box 71 > Folder 1
Physical Description: 1 of 6	
Negatives: Mildred Karnes Baldwin album, 1910-1925, undated	Box 71 > Folder 2
Physical Description: 2 of 6	
Negatives: Mildred Karnes Baldwin album, 1910-1925, undated	Box 71 > Folder 3
Physical Description: 3 of 6	
Negatives: Mildred Karnes Baldwin album, 1910-1925, undated	Box 71 > Folder 4
Physical Description: 4 of 6	
Negatives: Mildred Karnes Baldwin album, 1910-1925, undated	Box 71 > Folder 5
Physical Description: 5 of 6	
Negatives: Mildred Karnes Baldwin album, 1910-1925, undated	Box 71 > Folder 6
Physical Description: 6 of 6	
Negatives: Duke, James B.: Painting by John DaCosta	Box 71 > Folder 7
Physical Description: 2 color negatives	
Negatives: Duke, James B. and Benjamin N., Atlantic City, New Jersey, circa 1920s	Box 71 > Folder 8
Physical Description: 1 of 2	
Negatives: Duke, James B. and Benjamin N., Atlantic City, New Jersey, circa 1920s	Box 75 > Folder 1
Physical Description: 2 of 2	

Scope and Contents

Original pellicle removed from deteriorated acetate base by Chicago Albumen Works, December 2014.

Access Restrictions:

Access to the fragile pellicle is restricted. Please consult digital use copy.

Negatives: Duke, James B. and unidentified man: mill visit, circa 1900s-1910s

Box 75 > Folder 2

Scope and Contents

Original pellicle removed from deteriorated acetate base by Chicago Albumen Works, December 2014.

Access Restrictions:

Access to the fragile pellicle is restricted. Please consult digital use copy.

Negatives: Duke, James B. and Caleb C. Dula

Box 71 > Folder 9

Negatives: Duke, James B., Benjamin N., and others, circa 1920s

Box 71 > Folder 10

Physical Description: 1 of 2

Negatives: Duke, James B., Benjamin N., and others, circa 1920s

Box 75 > Folder 3

Physical Description: 2 of 2

Scope and Contents

Original pellicle removed from deteriorated acetate base by Chicago Albumen Works, December 2014.

Access Restrictions:

Access to the fragile pellicle is restricted. Please consult digital use copy.

Negatives: Duke, Benjamin N.

Box 71 > Folder 12

Negatives: Duke, James B., Benjamin N., Washington, and others near Erwin, NC, circa 1902-1904

Box 71 > Folder 11

Negatives: Duke, Benjamin N. and Sarah P., Atlantic City, New Jersey, circa 1924

Box 71 > Folder 13

Motion picture: James B. Duke and Caleb C. Dula at Dula's residence, Yonkers, New York (16mm copy print and negative), undated

Box 72

Physical Description: 2 Reels

Scope and Contents note

No audio

Motion picture: James B. Duke and Caleb C. Dula at Dula's residence, Yonkers, New York (VHS use copy), undated

Box 72

Scope and Contents note

No audio

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